

Appendix 3X

Initial Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	OZ BREWING LIMITED
ABN	24 118 159 881

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	John Conidi
Date of appointment	25 March 2015

Part 1 - Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Nil

+ See chapter 19 for defined terms.

For personal use only

Appendix 3X
Initial Director's Interest Notice

Part 2 – Director's relevant interests in securities of which the director is not the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of Securities
<p>Note: Provide details of the circumstances giving rise to the relevant interest.</p>	Nil

Part 3 – Director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	<ul style="list-style-type: none"> (i) Heads of Agreement for the acquisition of 333D Pty Ltd by Oz Brewing Limited dated 15 January 2015; (ii) Convertible Note Agreement between Oz Brewing Limited and Idinoc Pty Ltd <J&R Conidi Family Account> dated 20 February 2015
Nature of interest	<ul style="list-style-type: none"> (i) Indirect - director and shareholder of 333D Pty Ltd; (ii) Indirect – director and beneficiary of Idinoc Pty Ltd <J&R Conidi Family Account>
Name of registered holder (if issued securities)	Not applicable
No. and class of securities to which interest relates	<ul style="list-style-type: none"> (i) Subject to Shareholder and regulatory approvals, Oz Brewing will issue 1,416,666,667 fully paid ordinary Consideration Shares pro-rata to the 333D Shareholders; (ii) Subject to Shareholder and regulatory approvals, 16,666,667 Shares will be issued on conversion of Convertible Notes at \$0.003 per share.

+ See chapter 19 for defined terms.

For personal use only