

OZ BREWING LTD.

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16 June 2011

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

CAPITAL CONSOLIDATION

As approved by Shareholders of Oz Brewing Limited (ASX:OZB) at the General Meeting held on 1 June 2011, the Capital Consolidation on a 1:2 basis has been completed, with the resulting capital structure as follows:

Shares

Pre Consolidation Shares	37,661,501
Post Consolidation Shares	18,830,742

Options

Pre Consolidation Options (31/12/12 at \$0.20)	26,830,750
Post Consolidation Shares (31/12/12 at \$0.40)	13,415,372

Yours faithfully



Nicki Farley
Company Secretary

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