

4 November 2011

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

REINSTATEMENT TO OFFICIAL LIST OF ASX & IRONBARK JOINT VENTURE UPDATE

The Board of Oz Brewing Limited ("OZB" or the "Company") is pleased to acknowledge the return to ASX trading of the Company's securities on Friday 4th November 2011, following the successful capital raising of \$2.9 million since June 2011, comprising 80 million shares at \$0.005 per share and 250 million shares at \$0.01 per share.

OZB has commenced its Joint Venture activities with the Ironbark Brewing Joint Venture, with the first installment to Ironbark to commence its JV activities having been paid.

Installments are to be made based on milestones, with the first milestones to be reached being:

- Planning approvals for extension of the existing facility on Benara Rd, Caversham (achieved); and
- Liquor licensing approvals for the expanded facility (underway).

In addition, the Company will continue to review other investment opportunities both within and outside the hospitality and beverage industry.

Yours faithfully



David Wheeler
Chairman