

OZ BREWING LTD.

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29 June 2011

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

ASX WAIVER FROM LISTING RULE 14.7

The Board of Oz Brewing Limited ("**Company**") confirms that ASX has granted a waiver from Listing Rule 14.7. The waiver allows the Company to issue up to 15,000,000 ordinary fully paid shares and up to 6,000,000 options exercisable at 1 cent each expiring on or before 31 December 2014 ("**Securities**") to the directors, later than 1 month after the general meeting of shareholders held on 1 June 2011 at which the issue of these Securities was approved. The Securities must be issued no later than 3 months after the date of the general meeting, being 1 September 2011.

Yours faithfully



Nicki Farley
Company Secretary

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