

22 September 2011

Company Announcements Office
Australian Securities Exchange
10th Floor
20 Bond Street
SYDNEY NSW 2000

Dear Sir

PROSPECTUS CLOSES FULLY SUBSCRIBED

The Board of Oz Brewing Limited ("Company") is pleased to announce that the Company's Prospectus dated 5 August 2011 has closed fully subscribed with the Company successfully raising \$2.5 million.

The Company will now seek to satisfy ASX's reinstatement conditions including the finalisation of all outstanding financial reports which are anticipated to be lodged during early October.

Yours faithfully



David Wheeler
Chairman

For personal use only