

7 August 2014

Company Announcements Office
Australian Securities Exchange
10th Floor, 20 Bond Street
SYDNEY NSW 2000

Dear Sirs

Share Issue & Section 708A Notice

As announced on 31 July 2014, Oz Brewing Limited ("**Company**") has agreed to undertake a placement to raise \$630,000 at \$0.003 per Share ("**Placement**") in relation to the proposed acquisition of 3D Group Pty Ltd.

On 6 August 2014 the Company issued 62,074,335 Shares at \$0.003 raising \$186,223 under Tranche 1 of the Placement. Shareholder approval will be sought to issue the remaining 147,925,667 Shares under Tranche 2 of the Placement.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 6 August 2014 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully



Nicki Farley
Company Secretary

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