

28 January 2016

Company Announcements Office  
Australian Securities Exchange  
10th Floor  
20 Bond Street  
SYDNEY NSW 2000

Dear Sir

**RESULTS OF GENERAL MEETING**

Oz Brewing Limited (ASX: OZB) is pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the General Meeting held on 28 January 2016.

All resolutions were passed on a show of hands including Resolutions 3 and 12 which were passed as special resolutions.

Proxies received are shown on the Schedule attached.

Yours faithfully



**Nicki Farley**  
Company Secretary

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**Schedule of Proxies Received for the  
General Meeting of Oz Brewing Limited  
28 January 2016**

		<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy's Discretion</b>
<b>Resolution 1</b>	<b>Consolidation of Capital</b>	84,310,299	5,000	-	52,529,640
<b>Resolution 2</b>	<b>Change of Nature and Scale of Activities of Company</b>	84,310,299	5,000	-	52,529,640
<b>Resolution 3</b>	<b>Approval of Performance Shares</b>	84,105,299	210,000	11,000,000	41,529,640
<b>Resolution 4</b>	<b>Issue of Consideration Shares to 333D Vendors</b>	80,110,299	205,000	15,000,000	41,529,640
<b>Resolution 5</b>	<b>Issue of Performance Shares</b>	84,110,299	205,000	11,000,000	41,529,640
<b>Resolution 6</b>	<b>Issue of Advisory Options to Street</b>	84,110,299	205,000	-	52,529,640
<b>Resolution 7</b>	<b>Issue of New Shares under Capital Raising</b>	84,215,299	100,000	-	52,529,640
<b>Resolution 8</b>	<b>Directors' right to apply for Shares under Prospectus</b>	84,310,299	5,000	11,000,000	41,529,640
<b>Resolution 9(a)</b>	<b>Payment of Facilitation Cash to Street</b>	84,110,299	205,000	-	52,529,640
<b>Resolution 9(b)</b>	<b>Issue of Facilitation Shares to Street</b>	84,110,299	205,000	-	52,529,640
<b>Resolution 9(c)</b>	<b>Issue of Facilitation Shares to Taylor Collison and Trident Capital</b>	51,875,019	205,000	32,235,280	52,529,640
<b>Resolution 10</b>	<b>Issue of Shares to Non-Related Parties on Conversion of Convertible Notes</b>	79,211,854	105,000	46,328,085	11,200,000
<b>Resolution 11</b>	<b>Issue of Shares to Related Parties on Conversion of Convertible Notes</b>	84,210,299	105,000	11,000,000	41,529,640
<b>Resolution 12</b>	<b>Change of Company Name</b>	84,315,299	-	-	52,529,640
<b>Resolution 13</b>	<b>Appointment of Frank Pertile as Director</b>	84,215,299	100,000	-	52,529,640

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