

16 March 2016

Dear Shareholder

PROSPECTUS - OZ BREWING LIMITED (TO BE RENAMED 333D LIMITED)

As you may be aware, Oz Brewing Limited (Company) has lodged a Prospectus for an offer of up to 250,000,000 Shares at a price of \$0.02 each to raise up to \$5.0 million before costs, with a minimum raising of \$3.5 million.

The Company is proposing to change its activities to 3D printing via the acquisition (Proposed Acquisition) of 333D Pty Ltd (333D) in conjunction with re-compliance with the admission requirements under Chapters 1 and 2 of the ASX Listing Rules. 333D is an emerging 3D technology company focused on upstream and downstream opportunities associated with additive manufacturing, also referred to as 3D printing.

Upon completion of the Proposed Acquisition, the Company will change its name to "333D Limited" and the Board and management of the Company will change to reflect the new direction of the Company.

Funds raised will be used towards, among other things, the development and advancement of the 333D business through sales and marketing activities, funding the cost of additional technology development, working capital and to pay the costs of the Offers and the Proposed Acquisition.

The Prospectus can be found on the Company's website located at www.ozbrewing.com.au under the Investors Section. The website also contains a mechanism to subscribe for and pay for shares via BPAY. Applications must be for a minimum of 100,000 Shares (\$2,000) and then in increments of 25,000 Shares (\$500).

The Offers are subject to various conditions and risk factors which are summarised in the Prospectus. This letter is not intended to be an offer for subscription, invitation, recommendation or sale with respect to any shares in any jurisdiction. We encourage you to read the Prospectus carefully and in its entirety. If you are in any doubt as to the contents of this Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser.

If you have any queries, please contact the Company on +61 8 6211 5099 or the Company's Share Registry on +61 8 9315 2333.

Yours faithfully



Nicki Farley
Company Secretary
Oz Brewing Limited

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