

Letter to Shareholders

3D Medical Limited (ASX:3DM) (**3DM** or the **Company**) attaches a letter that has been mailed to all shareholders today, regarding an opportunity to participate in the capital raising of OZ Brewing Limited (ASX:OZB) (to be renamed 333D Limited) (**OZ Brewing**).

In 2015, 3DM entered into a Service Level Agreement (**SLA**) with 333D Pty Ltd (**T3D**) whereby T3D would fulfil 3DM's 3D printing needs for the medical and healthcare sector. When establishing this SLA, 3DM secured an agreement that 3DM shareholders would be afforded a priority allocation in the next capital raise of its SLA partner.

T3D is currently in the process of raising capital under a prospectus and seeking a listing on the ASX by way of a transaction with OZ Brewing. Accordingly, 3DM shareholders are now provided with the opportunity to participate in this capital raising via a priority allocation of offer shares in OZ Brewing.

More information on T3D and OZB can be found in the prospectus issued by OZB (available on www.ozbrewing.com.au). 3DM strongly recommends that all shareholders read the prospectus in its entirety and seek professional advice where necessary before making an investment decision.

- ENDS

For further information, please contact:

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About 3D Medical Limited:

At 3D Medical our aim is to aid medical professionals in the facilitation of improved clinical care, improving medical procedures, diagnostics and ultimately improving patient outcomes. 3D Medical is a medical specific 3D printing and holographic projection and data integrations provider. Our services comprise 3D Medical Printing; EchoPixel (holographic projection technology); GestSure (in surgery image control); and Mach7 (enterprise imaging solution provides healthcare organisations with the ability to archive, consolidate, access, and share medical imaging data across departments, locations and regions). These new and innovative products leverage data already captured by conventional imaging modalities and apply it in more meaningful ways to deliver improved economic and patient outcomes. On 27 January 2016, 3D Medical announced that it had entered into a binding Share Sale Agreement with Mach7 Technologies. Subject to shareholder approval, and upon successful completion of the merger, 3D Medical will change its name to Mach7 Technologies.

About Mach7 Technologies:

Mach7 Technologies is a global provider of enterprise image management systems that allow healthcare enterprises to easily identify, connect, and share diagnostic image and patient care intelligence where and when needed. Mach7's award-winning platform delivers image management including rapid record identification, integration, synchronisation and routing, advanced clinical viewing, and optimized vendor neutral archiving. Mach7 has locations in the U.S., Asia, Australia, Africa and the Middle East. For more information, visit www.mach7t.com

23 March 2016

Dear 3D Medical Limited Shareholder,

Priority Share Offer for OZ Brewing Limited (to be renamed 333D Limited) Shares

I am writing to advise that as a result of your shareholding in 3D Medical Limited (ASX:**3DM**) (**3DM**), you are being offered the opportunity to participate in the capital raising of OZ Brewing Limited (to be renamed 333D Limited) via a priority allocation.

In 2015, 3DM entered into a Service Level Agreement (**SLA**) with 333D Pty Ltd (**T3D**) whereby T3D would exclusively fulfil 3DM's 3D printing needs for the medical and healthcare sector.

When establishing this SLA 3DM secured an agreement that 3DM shareholders would be afforded a priority allocation in the next capital raise of its SLA partner.

T3D is in the process of listing on the Australian Securities Exchange (ASX) by way of a transaction with OZ Brewing Limited (ASX:OZB). As part of the transaction, OZB has issued a prospectus to raise a minimum of \$3.5m and a maximum of \$5.0m to progress T3D's commercial activities. The prospectus for this offer can be found on the OZB website (www.ozbrewing.com.au) under the investor section. The OZB website also sets out the process for subscribing for shares and paying for shares via BPAY under the prospectus.

150,000,000 shares have been allocated and made available to shareholders of 3DM and Kibaran Resources Limited (also a key T3D partner) collectively on a priority application basis at 2c per share with a minimum subscription of 100,000 shares (at a total issue price of \$2,000) and then in minimum increments of 25,000 shares (at a total issue price of \$500) thereafter.

T3D has 3 operational lines of business being 3D printing, 3D digital and a research and development division.

3D Printing

T3D's 3D printing division is focused on 3D printing hardware and 3D printing services.

T3D has designed and built a proprietary range of fused filament fabrication (**FFF**) printers targeting the industrial/commercial sector. With large print volumes and high flow nozzles, the T3D printers are designed for users to be able to perform their own large-scale printing.

T3D also offers a custom or bespoke printer design service. T3D engineers work in consultation with a client to determine and understand the client's precise application, and then design a printer to meet those application requirements.

T3D operates a 3D printing service bureau where it offers selective laser melting, full-colour ink jet binding, FFF and selective laser sintering. The material offering includes titanium, cobalt-chrome, nickel, gypsum powder, a range of polymers and polymer composites, as well as nylon.

In addition to the development of the T3D range of proprietary printers, T3D has supplemented its printers with a range of third party products that are complementary to and bridge T3D's offering into market segments which T3D would otherwise not sell into. In this regard, T3D has agreements in place with Airwolf 3D, CreoPop and Prodways.

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3D Digital

T3D has identified opportunities in its digital line of business as new technologies are developed from both digital capture and digital creation perspectives that will lend themselves for use in a myriad of interfaces, both physical (3D printed) and/or across other or additional digital platforms.

In addition, T3D has developed Gro3D (www.gro3d.com) which is an online marketplace for 3D print files which can be purchased and downloaded to either print on the purchaser's own printer or, alternatively, on T3D's printers on a print and post basis. In addition, T3D intends to establish an online community of freelance designers and other creatives who will be able to establish their own online 3D print file stores via T3D's Gro3D platform.

T3D has identified opportunities in partnering with organisations, groups and individuals across a myriad of industries and sectors to develop unique and special 3D printable content that leverages the virtues of 3D printing. T3D's first agreement of this type is with the Australian Football League (AFL).

As well as pursuing additional sporting codes and clubs, T3D is currently working on a number of similar agreements across the jewellery, furniture, art, entertainment, education, gaming and other content rich sectors and industries.

T3D will look to extend its involvement in the 3D digital space by partnering with new and emerging 3D technology developers that further build on the concept of a complete ecosystem across the digital and physical domains.

Research and Development

Continuing research and development is an important area for T3D and has identified opportunities in the development of new 3D printable materials as well as the development of new and additional 3D printing technologies.

More information on T3D can be found via their website at www.333d.com.au and is contained in the prospectus issued by OZB. It is important that you read the prospectus in its entirety and seek professional advice where necessary before investing in OZB.

This letter is not intended to be an offer for subscription, invitation, recommendation or sale with respect to any shares in any jurisdiction. The proposed offering of shares by OZB is made under a prospectus prepared in accordance with the *Corporations Act 2001* (Cth) and lodged with the Australian Securities and Investments Commission. You should carefully consider the prospectus before deciding whether to acquire shares in OZB.

No representation or warranty, express or implied is made in relation to the accuracy or completeness of the information provided in this letter. No responsibility is accepted by 3D Medical Ltd or any of its representatives, directors, partners, employees or professional advisers for any information provided in this letter or for any action taken by the recipients on the basis of such information. Each recipient of the information should make its own independent assessment of the information and take its own independent professional advice in relation to the information and any action taken on the basis of the information.

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You can contact 3D Medical Limited by emailing info@3dmedical.com.au. Please send an email to this address with the word "unsubscribe" in the header and provide your shareholding identification number (HIN or SRN), name and address in the body of the text if you do not wish to receive these types of messages from us in the future. If you have multiple separate holdings we ask that you include all shareholding identification numbers to ensure a total block on unwanted messages. Alternatively, you may follow the process indicated on our website.

Yours sincerely



Dr Nigel Finch
Chairman
3D Medical Limited



Jenni Pilcher
Chief Executive Officer
3D Medical Limited

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