

Oz Brewing Limited

ACN 118 159 881

Supplementary Prospectus

Important information

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 3 March 2016 (**Prospectus**) issued by Oz Brewing Limited ACN 118 159 881 (**Company**).

This Supplementary Prospectus is dated 27 May 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus should be read together with the Prospectus. Other than the changes set out in this Supplementary Prospectus, all other details in relation to the Prospectus remain unchanged. To the extent of any inconsistency between this Supplementary Prospectus and the Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus have the same meaning in this Supplementary Prospectus.

The Company has issued both a printed and electronic version of this Supplementary Prospectus and the Prospectus. Electronic versions of both may be accessed at www.ozbrewing.com.au.

This Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

1. SUPPLEMENTARY PROSPECTUS

1.1 Reasons for this Supplementary Prospectus

This Supplementary Prospectus has been prepared to:

- (a) extend the period for admission to quotation of Shares offered under the Prospectus from three months from the date of the Prospectus to three months from the date of this Supplementary Prospectus (**Quotation Condition**); and
- (b) extend the period for the Minimum Subscription being achieved from the date four months after the date of the Prospectus to four months from the date of this Supplementary Prospectus (**Minimum Subscription Condition**),

pursuant to the ASIC Corporations (Minimum Subscription and Quotation Conditions) Instrument 2016/70 (**Instrument**).

1.2 Minimum Subscription Condition

The Company makes the following statements regarding the Minimum Subscription Condition as required by the Instrument.

- (a) As at the date of this Supplementary Prospectus \$1,525,500 has been raised, representing applications for 76,275,000 Shares under the Prospectus.
- (b) The Minimum Subscription Condition is being amended to extend the period for the Minimum Subscription being achieved from the date four months after the date of the Prospectus to four months from the date of this Supplementary Prospectus.
- (c) The Minimum Subscription Condition must be satisfied by 27 September 2016, being the date four months from the date of this Supplementary Prospectus.

1.3 Quotation Condition

The Company makes the following statements regarding the Quotation Condition as required by the Instrument.

- (a) An application for admission to quotation of the Shares offered under the Prospectus was made within 7 days after the date of the Prospectus.
- (b) The Shares offered under the Prospectus have not been admitted to quotation as at that date of this Supplementary Prospectus.
- (c) ASX has not indicated that the Shares offered under the Prospectus will not be admitted to quotation or will be admitted to quotation subject to certain conditions being satisfied.
- (d) The Quotation Condition is being amended to extend the period for admission to quotation of Shares offered under the Prospectus from three months from the date of the Prospectus to three months from the date of this Supplementary Prospectus.
- (e) The Quotation Condition must be satisfied by 29 August 2016, being the next business day after the date three months from the date of this Supplementary Prospectus.
- (f) As at the date of this Supplementary Prospectus the number of Shares for which applications have been received is as specified in paragraph 1.2(a) above.

2. APPLICATIONS

2.1 Investors who HAVE previously submitted an Application Form

A copy of this Supplementary Prospectus will be sent to all applicants who have subscribed for Shares under the Prospectus prior to the date of this Supplementary Prospectus. In accordance with section 724 of the Corporations Act, the Company will allow investors who have lodged Application Forms prior to the date of this Supplementary Prospectus 1 month from the date of this Supplementary Prospectus (being 27 June 2016) to obtain a refund of their Application Monies if they do not wish to proceed with their application (the **Withdrawal Period**). The Offers will remain open at least until the end of the Withdrawal Period.

Any investor who wishes to obtain a refund under the Public Offer should write to the Company's Share Registry at the following address:

Oz Brewing Limited
 c/- Security Transfer Registrars Pty Ltd
 770 Canning Highway
 APPLECROSS WA 6153

If you do not wish to withdraw your application, you do not need to take any action.

2.2 Investors who HAVE NOT previously submitted an Application Form and/or a Supplementary Application Form

The Offers of Shares are made in the Prospectus and this Supplementary Prospectus. If you wish to apply for Shares and have not yet completed an Application Form and/or a

Supplementary Application Form, please complete and return the relevant Supplementary Application Form which is attached to this Supplementary Prospectus.

The relevant Supplementary Application Form must be received by 5.00pm (WST) on 27 June 2016 and must be completed in accordance with the relevant instructions in Section 1 of the Prospectus and the Supplementary Application Form. Applications must NOT be made on an Application Form attached to or accompanying the original Prospectus.

3. AMENDMENTS TO THE PROSPECTUS

3.1 Indicative timetable

The indicative timetable set out in the “Key Offer Details” and “Investment Overview” sections of the Prospectus is deleted and replaced with the following:

Indicative timetable	
Lodgement of this Prospectus with ASIC	3 March 2016
Priority Offer Record Date	10 March 2016
Opening Date for the Offers	11 March 2016
Closing Date for the Offers	27 June 2016
Dispatch of holding statements	4 July 2016
Expected date for Shares to be reinstated to trading on ASX	11 July 2016

3.2 The Public Offer and the Priority Offer

The fifth paragraph of Section 1.1 of the Prospectus is deleted and replaced with the following:

The Minimum Subscription for the Public Offer and the Priority Offer is 175,000,000 Shares to raise \$3,500,000 and the Maximum Subscription for the Public Offer and the Priority Offer is 250,000,000 Shares to raise \$5,000,000. Shareholders of Kibaran Resources Ltd and 3D Medical Limited will be offered a Priority Offer of 150,000,000 Shares under the Capital Raising. The Shares remaining following completion of the Priority Offer will be offered to the general public. No Shares will be issued until the Minimum Subscription has been received and no Shares in excess of the Maximum Subscription will be issued in relation to the Public Offer. If the Minimum Subscription is not achieved within four months after the date of the Supplementary Prospectus dated 27 May 2016 (or such period as varied by ASIC), the Company will not issue any Shares under this Prospectus and will repay all Application Monies in accordance with the Corporations Act.

3.3 Application Monies to be held in trust

Section 1.16 of the Prospectus is deleted and replaced with the following:

The Application Monies for Shares to be issued pursuant to the Public Offer and the Priority Offer will be held in a separate bank account on behalf of applicants until the Shares are allotted. If the Shares to be issued under this Prospectus are not admitted to quotation within a period of three months from the date of the Supplementary Prospectus dated 27 May 2016, the Application Monies will be refunded in full without interest, and any Shares issued will be deemed to be void. All interest earned on Application Monies (including those which do not result in the issue of Shares) will be retained by the Company.

3.4 Re-Compliance with Chapters 1 and 2 of the ASX Listing Rules

The fourth paragraph of Section 1.8 of the Prospectus is deleted and replaced with the following:

The Company will apply to ASX no later than seven days from the date of this Prospectus for ASX to grant Official Quotation of the Shares issued pursuant to this Prospectus. If the Shares are not admitted to the Official List within three months after the date of the Supplementary Prospectus dated 27 May 2016, no Shares will be issued and Application Monies will be refunded in full without interest in accordance with the Corporations Act.

4. DIRECTORS' AUTHORISATION

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 27 May 2016.

A handwritten signature in black ink, appearing to read 'David Wheeler', with a small flourish at the end.

David Wheeler
Chairman

Guide to the Public Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for. The application must be for a minimum of 100,000 Shares and thereafter in multiples of 25,000 Shares.
- B Insert the relevant account Application Monies. To calculate your Application Monies, add the number of Shares applied for multiplied by \$0.02.
- C Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of a company. Up to three joint applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- D Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your application.
- E Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint applicants, only one address can be entered.
- F Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your application.
- G Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities issued.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities issued to you under this Supplementary Application Form in uncertified form on the CHES subregister, complete section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave section G blank and on issue, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- H Please complete cheque details as requested.

Make your cheque payable to "Oz Brewing Limited" in Australian currency and cross it "Not Negotiable". Your cheque must be drawn on an Australian Bank, and the amount should agree with the amount shown in section B.

Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Supplementary Application Form being rejected.

- I Before completing the Supplementary Application Form the applicant(s) should read the Prospectus to which the Supplementary Application Form relates. By lodging the Supplementary Application Form, the applicant(s) agrees that this Supplementary Application Form is for shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in section A that may be issued to the applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Supplementary Application Forms: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm (WST) on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

Guide to the Priority Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of resistible titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for. The application must be for a minimum of 100,000 Shares and thereafter in multiples of 25,000 Shares.
- B Insert the relevant account Application Monies. To calculate your Application Monies, add the number of Shares applied for multiplied by \$0.02.
- C Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of a company. Up to three joint applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- D Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your application.
- E Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint applicants, only one address can be entered.
- F Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your application.
- G Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities issued.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities issued to you under this Supplementary Application Form in uncertified form on the CHES subregister, complete section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave section G blank and on issue, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- H Please complete cheque details as requested.

Make your cheque payable to "Oz Brewing Limited" in Australian currency and cross it "Not Negotiable". Your cheque must be drawn on an Australian Bank, and the amount should agree with the amount shown in section B.

Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Supplementary Application Form being rejected.

- I Before completing the Supplementary Application Form the applicant(s) should read the Prospectus to which the Supplementary Application Form relates. By lodging the Supplementary Application Form, the applicant(s) agrees that this Supplementary Application Form is for shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in section A that may be issued to the applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Supplementary Application Forms: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm (WST) on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

VENDOR OFFER SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016 and the Supplementary Prospectus dated 27 May 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

Guide to the Vendor Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

PERFORMANCE SHARE OFFER SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Performance Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016 and the Supplementary Prospectus dated 27 May 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Supplementary Application Form is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Performance Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Performance Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

Guide to the Performance Share Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Performance Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Performance Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Performance Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to Applicants in respect of securities allotted.

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- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Performance Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Performance Shares equal to or less than the number of Performance Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Performance Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

FACILITATION OFFER SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016 and the Supplementary Prospectus dated 27 May 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

Guide to the Facilitation Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

CONVERTIBLE NOTE OFFER SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016 and the Supplementary Prospectus dated 27 May 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

Guide to the Convertible Note Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

ADVISORY OPTION OFFER SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Advisory Options applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016 and the Supplementary Prospectus dated 27 May 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Options.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Options in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

Guide to the Advisory Option Offer Supplementary Application Form

This Supplementary Application Form relates to the offer of Advisory Options in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Advisory Options of Oz Brewing Limited and it is advisable to read this document before applying for Advisory Options. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Advisory Options you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Advisory Options in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Advisory Options equal to or less than the number of Advisory Options indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Advisory Options. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son