

Oz Brewing Limited

ACN 118 159 881

Second Supplementary Prospectus

Important information

This is a second supplementary prospectus (**Second Supplementary Prospectus**) intended to be read with the first supplementary prospectus dated 27 May 2016 (**First Supplementary Prospectus**) and the prospectus dated 3 March 2016 (**Prospectus**) issued by Oz Brewing Limited ACN 118 159 881 (**Company**).

This Second Supplementary Prospectus is dated 22 June 2016 and was lodged with ASIC on that date. Neither ASIC nor ASX take any responsibility as to the contents of this Second Supplementary Prospectus.

This Second Supplementary Prospectus should be read together with the First Supplementary Prospectus and the Prospectus. Other than the changes set out in this Second Supplementary Prospectus, all other details in relation to the Prospectus and the First Supplementary Prospectus remain unchanged. To the extent of any inconsistency between this Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus, the provisions of this Second Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus and the First Supplementary Prospectus have the same meaning in this Second Supplementary Prospectus.

The Company has issued both a printed and electronic version of this Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus. Electronic versions may be accessed at www.ozbrewing.com.au.

This Second Supplementary Prospectus, the First Supplementary Prospectus and the Prospectus are important documents that should be read in their entirety. If you are in any doubt as to the contents of this Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus, you should consult your stockbroker, lawyer, accountant or other professional adviser without delay.

1. SECOND SUPPLEMENTARY PROSPECTUS

1.1 Reasons for this Supplementary Prospectus

This Second Supplementary Prospectus has been prepared to provide updated disclosure to investors.

2. APPLICATIONS

2.1 Application Forms

Applications for securities under the Offers must be made using an application form attached to or accompanying this Second Supplementary Prospectus (**Second Supplementary Application Form**). Applications must NOT be made on an application form attached to or accompanying the Prospectus or the First Supplementary Prospectus (**Application Form**).

The Second Supplementary Application Form contains detailed instructions on how it is to be completed.

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Applicants who have previously submitted an Application Form do not need to complete a further Second Supplementary Application Form.

3. AMENDMENTS TO THE PROSPECTUS

3.1 Substantial Holders

A new Section 9.12 is inserted as follows:

The Company anticipates that the following persons will have a relevant interest in more than 5% of the total Shares on issue upon completion of the Offers as well as other securities in the Company:

Name	Existing Shareholding	Shares issued under Vendor Offer, Capital Raising, Convertible Notes Offer	Total Shares if no Performance Shares Convert and no Advisory Options are exercised	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
			Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
			Class A Performance Shares	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Frank Pertile ¹	2,750,000	72,028,152 2,500,000 2,500,000	74,778,152	79,778,152	79,778,152
			10.19%	10.19%	8.22%
			9.24%	9.30%	7.63%
Ng Geok Lan ²	134,390,910	0 21,250,000 15,000,000	134,390,910	170,640,910	170,640,910
			18.31%	21.08%	17.59%
			16.61%	19.90%	16.33%
Michael Catanzariti ³	1,186,363	60,009,912	61,196,275	61,196,275	61,196,275
			8.33%	7.81%	6.31%
			7.56%	7.14%	2.89%

Notes:

1. In addition to the 2,750,000 Shares already held by Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (an entity of which Mr Frank Pertile is a director, shareholder and beneficiary), 77,028,152 Shares will be issued in aggregate to Mr Frank Pertile and/or Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or their nominee(s)), assuming that Frank Pertile subscribes for 2,500,000 Shares under the Public Offer, 65,361,486 Shares are issued to Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or its nominee(s)) under the Vendor Offer, 4,166,666 Shares are issued to Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or its nominee(s)) under the Convertible Note Offer and 2,500,000 Class A Performance Shares and 2,500,000 Class B Performance Shares are issued to Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or its nominee(s)) under the Performance Share Offer (and those Performance Shares all convert into 5,000,000 Shares upon the relevant Milestones being achieved).

2. Mr Lan is the sole shareholder and controller of Essein Holdings Ltd. Essein Holdings Ltd is the sole shareholder of King Spades Limited. King Spades Limited is the sole shareholder of Lax Consulting Pte Ltd and

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Talisman Capital Pte Ltd. Lax Consulting Pte Ltd currently holds 24,052,064 Shares and will be issued 6,250,000 Class A Performance Shares and 5,000,000 Class B Performance Shares under the Performance Share Offer. Talisman Capital Pte Ltd currently holds 62,234,717 Shares and will be issued 7,500,000 Class A Performance Shares and 5,000,000 Class B Performance Shares under the Performance Share Offer. King Spades Limited currently holds 48,104,129 Shares and will be issued 7,500,000 Class A Performance Shares and 5,000,000 Class B Performance Shares under the Performance Share Offer.

3. Mr Catanzariti is a director and shareholder of Clemenza Pty Ltd. Clemenza Pty Ltd currently holds 1,000,000 Shares and will be issued 8,418,222 Shares under the Vendor Offer. Mr Catanzariti is the sole shareholder and sole director of Seventh Avenue Investments Pty Ltd (ACN 601 910 196) as trustee for the Seventh Avenue Trust. Seventh Avenue Investments Pty Ltd (ACN 601 910 196) as trustee for the Seventh Avenue Trust does not currently hold any Shares but will be issued 17,137,096 Shares under the Vendor Offer. Mr Catanzariti is a director and shareholder of Super Impose Investments Pty Ltd (ACN 101 344 236) as trustee for the Swooper Investment Trust. Super Impose Investments Pty Ltd (ACN 101 344 236) as trustee for the Swooper Investment Trust currently holds 186,363 Shares and will be issued 4,209,111 under the Vendor Offer. Mr Catanzariti is the sole shareholder and sole director of Triple Three Investments Pty Ltd (ACN 605 070 835). Triple Three Investments Pty Ltd does not currently hold any Shares but will be issued 30,245,483 Shares under the Vendor Offer.

Following completion of the Offers but prior to Shares commencing trading on the ASX, the Company will announce to the ASX details of its top 20 Shareholders by number of Shares.

3.2 Directors' security holdings

Paragraph 7.6 is deleted and replaced with the following:

Directors are not required to hold any Shares under the Constitution.

Set out in Annexure A are details of the anticipated relevant interests of the Existing Directors and Proposed Directors in the securities of the Company upon completion of the Offers.

Set out in Annexure B are details of the anticipated relevant interests of associates of John Conidi in the securities of the Company upon completion of the Offers other than Frank Pertile whose relevant interests are set out in Annexure A.

The following Annexure A and Annexure B are annexed to the Prospectus:

ANNEXURE A – ANTICIPATED RELEVANT INTERESTS OF DIRECTORS

Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
David Wheeler ¹	2,836,108	0	0	0	0	0	0	0	2,836,108 0.39% 0.35%	2,836,108 0.36% 0.33%	2,836,108 0.29% 0.27%
Joe Graziano ²	2,539,679	0	0	0	0	0	0	0	2,539,679 0.35% 0.31%	2,539,679 0.32% 0.30%	2,539,679 0.26% 0.24%
John Conidi ³	0	7,215,619	2,500,000	4,166,666	0	2,500,000	2,500,000	0	13,882,285 1.89% 1.72%	18,882,285 2.41% 2.20%	18,882,285 1.95% 1.81%
Frank Pertile ⁴	2,750,000	65,361,486	2,500,000	4,166,666	0	2,500,000	2,500,000	0	74,778,152 10.19% 9.24%	79,778,152 10.19% 9.30%	79,778,152 8.22% 7.63%
Total	8,125,787	72,577,105	5,000,000	8,333,332	0	5,000,000	5,000,000	0	94,036,224	104,036,224	104,036,224

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Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription) 12.81%	Voting Power (minimum subscription) 13.29%	Voting Power (minimum subscription) 10.72%
									Voting Power (maximum subscription) 11.62%	Voting Power (maximum subscription) 12.13%	Voting Power (maximum subscription) 9.95%
Other Associates of John Conidi ⁵	6,253,863	281,589,543	0	0	5,555,555	22,500,000	16,250,000	187,500,000	292,898,961 39.91%	331,648,961 42.37%	519,148,961 53.51%
									36.21%	38.67%	49.67%
Total including other Associates of John Conidi ⁵	14,379,650	354,166,648	5,000,000	8,333,332	5,555,555	27,500,000	21,250,000	187,500,000	386,935,185 52.72%	435,685,185 55.66%	623,185,185 64.23%
									47.83%	50.80%	59.62%

- 725,000 Shares are held by Pathways Capital Pty Ltd <Wheeler Super Fund A/C> and 2,111,108 Shares are held by Pathways Corporate Pty Ltd. Mr Wheeler is a director and shareholder of these entities. The totals only count the 2,111,108 Shares held by Pathways Corporate Pty Ltd once, as both Mr Wheeler and Mr Graziano are directors and shareholders of that company.
- 250,000 Shares are held by GP Graziano Super Fund A/C, 178,571 are held by Grantorn Pty Ltd on bare trust for Mr Graziano and 2,111,108 Shares are held by Pathways Corporate Pty Ltd of which Mr Graziano is a director and shareholder. The totals only count the 2,111,108 Shares held by Pathways Corporate Pty Ltd once, as both Mr Wheeler and Mr Graziano are directors and shareholders of that company.
- 18,882,285 Shares will be issued in aggregate to Mr John Conidi and/or Idinoc Pty Ltd (ACN 092 385 423) as trustee for the Conidi Family Trust (an entity of which Mr John Conidi is a director, shareholder and beneficiary) (and/or their nominee(s)), assuming that Mr John Conidi subscribes for 2,500,000 Shares under the Public Offer,

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7,215,619 Shares are issued to Idinoc Pty Ltd (ACN 092 385 423) as trustee for the Conidi Family Trust (and/or its nominee(s)) under the Vendor Offer, 4,166,666 Shares are issued to Idinoc Pty Ltd (ACN 092 385 423) as trustee for the Conidi Family Trust (and/or its nominee(s)) under the Convertible Note Offer and 2,500,000 Class A Performance Shares and 2,500,000 Class B Performance Shares are issued to Idinoc Pty Ltd (ACN 092 385 423) as trustee for the Conidi Family Trust (and/or its nominee(s)) under the Performance Share Offer (and those Performance Shares all convert into 5,000,000 Shares upon the relevant Milestone being achieved).

- 4 In addition to the 2,750,000 Shares already held by Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (an entity of which Mr Frank Pertile is a director, shareholder and beneficiary), 77,028,152 Shares will be issued in aggregate to Mr Frank Pertile and/or Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or their nominee(s)), assuming that Frank Pertile subscribes for 2,500,000 Shares under the Public Offer, 65,361,486 Shares are issued to Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or its nominee(s)) under the Vendor Offer, 4,166,666 Shares are issued to Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or its nominee(s)) under the Convertible Note Offer and 2,500,000 Class A Performance Shares and 2,500,000 Class B Performance Shares are issued to Perco Group Pty Ltd (ACN 110 901 356) as trustee for the FSP A/C (and/or its nominee(s)) under the Performance Share Offer (and those Performance Shares all convert into 5,000,000 Shares upon the relevant Milestones being achieved).
- 5 Certain other persons were also considered to be Associates, or acting in concert with John Conidi, for the purposes of obtaining shareholder approval for the Proposed Acquisition at the General Meeting held on 28 January 2016. Details of those persons and their relevant interests are set out in the following pages. However, John Conidi does not consider that those persons will be his Associates, or will be acting in concert with him, after the Completion of the Proposed Acquisition, and he will not have a relevant interest in those Shares. For completeness totals have been given above both excluding and including the voting power of those additional persons.
- 6 The voting power percentages are based upon assumed totals of 733,976,174 Shares (Minimum Subscription) and 808,976,174 Shares (Maximum Subscription).
- 7 The voting power percentages are based upon assumed totals of 782,726,174 Shares (Minimum Subscription) and 857,726,174 Shares (Maximum Subscription).
- 8 The voting power percentages are based upon assumed totals of 970,226,174 Shares (Minimum Subscription) and 1,045,226,174 Shares (Maximum Subscription).

ANNEXURE B – ANTICIPATED RELEVANT INTERESTS OF OTHER ASSOCIATES OF JOHN CONIDI

Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Ian Arnold	375,000	601,301	0	0	0	0	0	0	976,301 0.13% 0.12%	976,301 0.12% 0.11%	976,301 0.10% 0.09%
Banded Peak Financial Corporation	0	3,607,809	0	0	0	0	0	0	3,607,809 0.49% 0.45%	3,607,809 0.46% 0.42%	3,607,809 0.37% 0.35%
Bosox Pty Ltd (ACN 109 588 187) as trustee for The Ministry Family Trust	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
Philip Carlton	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Agatha Chun Siu Chuen	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
Clemenza Pty Ltd (ACN 160 236 331)	1,000,000	8,418,222	0	0	0	0	0	0	9,418,222 1.28% 1.16%	9,418,222 1.20% 1.10%	9,418,222 0.97% 0.90%
Devon Capital Group Pty Ltd (ACN 119 226 756) as trustee for the Devon Superannuation Fund	0	601,301	0	0	0	0	0	0	601,301 0.08% 0.07%	601,301 0.08% 0.07%	601,301 0.06% 0.06%
Fielding Hill Pty Ltd (ACN 168 484 866)	0	2,405,206	0	0	0	0	0	0	2,405,206 0.33% 0.30%	2,405,206 0.31% 0.28%	2,405,206 0.25% 0.23%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Finch Family Office Pty Ltd (ACN 603 965 582) as trustee for The Finch Family Trust	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
GFS Securities Pty Ltd (ACN 109 739 317) as trustee for the Glenfare Superannuation Fund	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Giannina Conidi and Nicola Conidi as trustees for the Nick and Jan Conidi Superannuation Fund	0	3,607,809	0	0	0	0	0	0	3,607,809 0.49% 0.45%	3,607,809 0.46% 0.42%	3,607,809 0.37% 0.35%
Giokir Pty Ltd (ACN 133 160 451) as trustee for the Gioigr Family Trust	1,500,000	1,202,603	0	0	0	0	0	0	2,702,603 0.37% 0.33%	2,702,603 0.35% 0.32%	2,702,603 0.28% 0.26%
Hemisphere Organisation Pty Ltd (ACN 058 091 544)	750,000	962,082	0	0	0	0	0	0	1,712,082 0.23% 0.21%	1,712,082 0.22% 0.20%	1,712,082 0.18% 0.16%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Jack Watts Promotion Pty Ltd (ACN 150 838 261)	0	601,301	0	0	0	0	0	0	601,301 0.08% 0.07%	601,301 0.08% 0.07%	601,301 0.06% 0.06%
Jennifer Polakovic and Lubos Polakovic	0	2,405,206	0	0	0	0	0	0	2,405,206 0.33% 0.30%	2,405,206 0.31% 0.28%	2,405,206 0.25% 0.23%
Julsan Pty Ltd (ACN 116 249 131) as trustee for the Ponte Superannuation Fund	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
Katia Pty Ltd (ACN 007 137 117)	0	3,607,809	0	0	0	0	0	0	3,607,809 0.49% 0.45%	3,607,809 0.46% 0.42%	3,607,809 0.37% 0.35%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Ian Kiers	0	2,405,206	0	0	0	0	0	0	2,405,206 0.33% 0.30%	2,405,206 0.31% 0.28%	2,405,206 0.25% 0.23%
King Spades Limited	0	48,104,129	0	0	0	7,500,000	5,000,000	0	48,104,129 6.55% 5.95%	60,604,129 7.74% 7.07%	60,604,129 6.25% 5.80%
Alan Kohler	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
Lax Consulting Pte Ltd	0	24,052,064	0	0	0	6,250,000	5,000,000	0	24,052,064 3.28% 2.97%	35,302,064 4.51% 4.12%	35,302,064 3.64% 3.38%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Adam Charles Lennen	250,000	1,503,254	0	0	0	0	0	0	1,753,254 0.24% 0.22%	1,753,254 0.22% 0.20%	1,753,254 0.18% 0.17%
Jordan Mason	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
James Nicolaou	0	601,301	0	0	0	0	0	0	601,301 0.08% 0.07%	601,301 0.08% 0.07%	601,301 0.06% 0.06%
Jinesh Patel	0	5,411,714	0	0	0	0	0	0	5,411,714 0.74% 0.67%	5,411,714 0.69% 0.63%	5,411,714 0.56% 0.52%
Nicolas Politopoulos	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%

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									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Dejan Popovski	0	18,039,048	0	0	0	1,250,000	1,250,000	0	18,039,048 2.46% 2.23%	20,539,048 2.62% 2.39%	20,539,048 2.12% 1.97%
Poutakidis Superannuation Fund Pty Ltd (ACN 102 646 257) as trustee for the Poutakidis Superannuation Fund	1,250,000 (in the name of Mr Kyriakos Poutakidis)	17,437,747	0	0	0	0	0	0	18,867,747 2.55% 2.31%	18,687,747 2.39% 2.18%	18,687,747 1.93% 1.79%
Tara Elizabeth Prowse	0	901,952	0	0	0	0	0	0	901,952 0.12% 0.11%	901,952 0.12% 0.11%	901,952 0.09% 0.09%

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Sanluri Pty Ltd (ACN 107 629 747) as trustee for the Ricciardi Family Trust	0	2,405,206	0	0	0	0	0	0	2,405,206 0.33% 0.30%	2,405,206 0.31% 0.28%	2,405,206 0.25% 0.23%
Benjamin Clarke Sellenger as trustee for The Sellenger Family Trust	0	1,202,603	0	0	0	0	0	0	1,202,603 0.16% 0.15%	1,202,603 0.15% 0.14%	1,202,603 0.12% 0.12%
Seventh Avenue Investments Pty Ltd (ACN 601 910 196) as trustee for the Seventh Avenue	0	17,137,096	0	0	0	0	0	0	17,137,096 2.33% 2.12%	17,137,096 2.19% 2.00%	17,137,096 1.77% 1.64%

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Trust											
Strategic Media Placement Pty Ltd (ACN 074 889 035) as trustee for the Jax Investment Trust	0	2,405,206	0	0	0	0	0	0	2,405,206 0.33% 0.30%	2,405,206 0.31% 0.28%	2,405,206 0.25% 0.23%
Super Impose Investments Pty Ltd (ACN 101 344 236) as trustee for the Swooper Investment Trust	186,363	4,209,111	0	0	0	0	0	0	4,395,474 0.60% 0.54%	4,395,474 0.56% 0.51%	4,395,474 0.45% 0.42%
Talisman Capital Pte	0	62,234,717	0	0	0	7,500,000	5,000,000	0	62,234,717	74,734,717	74,734,717

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Ltd									8.48%	9.55%	7.70%
									7.69%	8.71%	7.15%
Testa Rossa Investments Pty Ltd (ACN 096 151 156)	0	2,405,206	0	0	0	0	0	0	2,405,206	2,405,206	2,405,206
									0.33%	0.31%	0.25%
									0.30%	0.28%	0.23%
Oliver Trajcevski	0	1,202,603	0	0	0	0	0	0	1,202,603	1,202,603	1,202,603
									0.16%	0.15%	0.12%
									0.15%	0.14%	0.12%
Triple Three Investments Pty Ltd (ACN 605 070 835)	0	30,245,483	0	0	0	0	0	0	30,245,483	30,245,483	30,245,483
									4.12%	3.86%	3.12%
									3.74%	3.53%	2.89%
Anthony Viglietti	442,500	240,520	0	0	0	0	0	0	683,020	683,020	683,020
									0.09%	0.09%	0.07%
									0.08%	0.08%	0.07%

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Name	Existing Shareholding	Shares issued under Vendor Offer	Shares issued under Capital Raising (if the Directors subscribe for their full permitted allocation)	Convertible Note Shares issued under the Convertible Note Offer	Facilitation Shares issued under the Facilitation Offer	Class A Performance Shares issued under the Performance Share Offer	Class B Performance Shares issued under the Performance Share Offer	Advisory Options issued under the Advisory Option Offer	Total Shares if no Performance Shares convert and no Advisory Options are exercised ⁶	Total Shares if all Performance Shares convert and no Advisory Options are exercised ⁷	Total Shares if all Performance Shares convert and all Advisory Options are exercised ⁸
									Voting Power (minimum subscription)	Voting Power (minimum subscription)	Voting Power (minimum subscription)
									Voting Power (maximum subscription)	Voting Power (maximum subscription)	Voting Power (maximum subscription)
Watts Promotions Pty Ltd (ACN 124 955 246) as trustee for the Fergus Watts Family Trust	0	601,301	0	0	0	0	0	0	601,301 0.08% 0.07%	601,301 0.08% 0.07%	601,301 0.06% 0.06%
Street Capital Partners Pty Ltd (ACN 169 019 425)	0	0	0	0	5,555,555	0	0	187,500,000	5,555,555 0.76% 0.69%	5,555,555 0.71% 0.65%	193,055,555 19.90% 18.47%
TOTAL	6,253,863	281,589,543	0	0	5,555,555	22,500,000	16,250,000	187,500,000	292,898,962 39.91% 36.21%	331,648,962 42.37% 38.67%	519,148,962 53.51% 49.67%

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

4. DIRECTORS' AUTHORISATION

This Second Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

In accordance with section 720 of the Corporations Act, each Director has consented to the lodgement of this Second Supplementary Prospectus with ASIC and has not withdrawn that consent prior to lodgement.

Signed for and on behalf of the Company on 22 June 2016.

A handwritten signature in black ink, appearing to read 'D. Wheeler', with a small flourish at the end.

David Wheeler
Chairman

Guide to the Public Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for. The application must be for a minimum of 100,000 Shares and thereafter in multiples of 25,000 Shares.
- B Insert the relevant account Application Monies. To calculate your Application Monies, add the number of Shares applied for multiplied by \$0.02.
- C Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of a company. Up to three joint applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- D Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your application.
- E Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint applicants, only one address can be entered.
- F Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your application.
- G Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities issued.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities issued to you under this Supplementary Application Form in uncertified form on the CHES subregister, complete section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave section G blank and on issue, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- H Please complete cheque details as requested.

Make your cheque payable to "Oz Brewing Limited" in Australian currency and cross it "Not Negotiable". Your cheque must be drawn on an Australian Bank, and the amount should agree with the amount shown in section B.

Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Supplementary Application Form being rejected.

- I Before completing the Supplementary Application Form the applicant(s) should read the Prospectus to which the Supplementary Application Form relates. By lodging the Supplementary Application Form, the applicant(s) agrees that this Supplementary Application Form is for shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in section A that may be issued to the applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Supplementary Application Forms: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm (WST) on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Guide to the Priority Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for. The application must be for a minimum of 100,000 Shares and thereafter in multiples of 25,000 Shares.
- B Insert the relevant account Application Monies. To calculate your Application Monies, add the number of Shares applied for multiplied by \$0.02.
- C Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of a company. Up to three joint applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- D Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your application.
- E Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint applicants, only one address can be entered.
- F Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your application.
- G Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities issued.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities issued to you under this Supplementary Application Form in uncertified form on the CHES subregister, complete section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave section G blank and on issue, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- H Please complete cheque details as requested.

Make your cheque payable to "Oz Brewing Limited" in Australian currency and cross it "Not Negotiable". Your cheque must be drawn on an Australian Bank, and the amount should agree with the amount shown in section B.

Sufficient cleared funds should be held in your account, as cheques returned unpaid are likely to result in your Supplementary Application Form being rejected.

- I Before completing the Supplementary Application Form the applicant(s) should read the Prospectus to which the Supplementary Application Form relates. By lodging the Supplementary Application Form, the applicant(s) agrees that this Supplementary Application Form is for shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in section A that may be issued to the applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Supplementary Application Forms: Return your completed Supplementary Application Form with cheque(s) attached to:

Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153	Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953
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Supplementary Application Forms must be received no later than 5.00pm (WST) on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

VENDOR OFFER SECOND SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016, the First Supplementary Prospectus dated 27 May 2016 and the Second Supplementary Prospectus dated 22 June 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Guide to the Vendor Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company.

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

PERFORMANCE SHARE OFFER SECOND SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Performance Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016, the First Supplementary Prospectus dated 27 May 2016 and the Second Supplementary Prospectus dated 22 June 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Supplementary Application Form is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Performance Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Performance Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Guide to the Performance Share Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Performance Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Performance Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Performance Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to Applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Supplementary Application Form in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Performance Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Performance Shares equal to or less than the number of Performance Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Performance Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

FACILITATION OFFER SECOND SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016, the First Supplementary Prospectus dated 27 May 2016 and this Second Supplementary Prospectus dated 22 June 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Guide to the Facilitation Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

CONVERTIBLE NOTE OFFER SECOND SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Shares applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016, the First Supplementary Prospectus dated 27 May 2016 and the Second Supplementary Prospectus dated 22 June 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Shares.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Shares in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Guide to the Convertible Note Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Shares in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Shares of Oz Brewing Limited and it is advisable to read this document before applying for Shares. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Shares you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Shares in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Shares equal to or less than the number of Shares indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Shares. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

ADVISORY OPTION OFFER SECOND SUPPLEMENTARY APPLICATION FORM AND INSTRUCTIONS

Oz Brewing Limited ACN 118 159 881

Please read all instructions on the reverse of this form

Share Registrars Use Only	
Broker reference – Stamp only	
Broker Code	Adviser Code

A Number of Advisory Options applied for

B Full name details, title, given name(s) (no initials) and surname or Company name

Name of Applicant 1

Name of applicant 2 or <Account Designation>

Name of applicant 3 or <Account Designation>

D Write Your Full Postal Address Here

Number/Street

Suburb/Town

F Chess HIN (if applicable)

C Tax File Number(s) or exemption category

E Contact Details

Contact Name

Contact daytime telephone

State/postcode

G You should read the Prospectus dated 3 March 2016, the First Supplementary Prospectus dated 27 May 2016 and the Second Supplementary Prospectus dated 22 June 2016 (together, the **Prospectus**) carefully before completing this Supplementary Application Form. The Corporations Act prohibits any person from passing on this Supplementary Application Form (whether in paper or electronic form) unless it is attached to or accompanies a complete and unaltered copy of the Prospectus and any relevant supplementary prospectus (whether in paper or electronic form).

I/We declare that:

- (a) this Application is completed according to the declaration/appropriate statements on the reverse of this form and agree to be bound by the constitution of Oz Brewing Limited; and
- (b) I/we have received personally a copy of this Prospectus accompanied by or attached to the Supplementary Application Form or a copy of the Supplementary Application Form or a direct derivative of the Supplementary Application Form, before applying for Options.

Return of the Supplementary Application Form with your cheque for the Application Monies will constitute your offer to subscribe for Options in the Company. Please note that the Company will not accept electronic lodgement of Supplementary Application Forms or electronic funds transfer.

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited

Guide to the Advisory Option Offer Second Supplementary Application Form

This Supplementary Application Form relates to the offer of Advisory Options in Oz Brewing Limited pursuant to the Prospectus. The expiry date of the Prospectus is the date which is 13 months after the date of the Prospectus. The Prospectus contains information about investing in the Advisory Options of Oz Brewing Limited and it is advisable to read this document before applying for Advisory Options. A person who gives another person access to this Supplementary Application Form must at the same time and by the same means give the other person access to the Prospectus, and any supplementary prospectus (if applicable), and a Supplementary Application Form on request and without charge.

Please complete all the relevant sections of the Supplementary Application Form using BLOCK LETTERS. These instructions are cross referenced to each section of the Supplementary Application Form. Further particulars in the correct forms of registrable titles to use on the Supplementary Application Form are contained in the table below.

- A Insert the number of Advisory Options you wish to apply for.
- B Write the full name you wish to appear on the statement of shareholdings. This must be either your own name or the name of the Company. Up to three joint Applicants may register. You should refer to the table below for the correct forms of registrable title. Applicants using the wrong form of title may be rejected. Clearing House Electronic Sub-Register System (CHES) participants should complete their name and address in the same format as that presently registered in the CHES system.
- C Enter your Tax File Number (TFN) or exemption category. Where applicable please enter the TFN for each joint Applicant. Collection of TFNs is authorised by taxation laws. Quotation for your TFN is not compulsory and will not affect your Application.
- D Please enter your postal address for all correspondence. All communications to you from the Shares Registry will be mailed to the person(s) and address as shown. For Joint Applicants, only one address can be entered.
- E Please enter your telephone number(s), area code, email address and contact name in case we need to contact you in relation to your Application.
- F Oz Brewing Limited will apply to the ASX to participate in CHES, operated by ASX Settlement and Transfer Corporation Pty Ltd, a wholly owned subsidiary of ASX Limited. In CHES, the Company will operate an electronic CHES subregister of securities holdings and an electronic issuer sponsored subregister of securities holdings. Together the two subregisters will make up the Company's principal register of securities. The Company will not be issuing certificates to applicants in respect of securities allotted.

If you are CHES participant (or are sponsored by a CHES participant) and you wish to hold securities allotted to you under this Application in uncertified form on the CHES subregister, complete Section G or forward your Supplementary Application Form to your sponsoring participant for completion of this section prior to lodgement. Otherwise, leave Section F blank and on allotment, you will be sponsored by the Company and an SRN will be allocated to you. For Further information refer to the relevant section of the Prospectus.

- G Before completing the Supplementary Application Form the Applicant(s) should read the Prospectus to which the Application relates. By lodging the Supplementary Application Form, the Applicant(s) agrees that this Application is for Advisory Options in Oz Brewing Limited upon and subject to the terms of this Prospectus, and agrees to take any number of Advisory Options equal to or less than the number of Advisory Options indicated in Section A that may be allotted to the Applicant(s) pursuant to the Prospectus and declares that all details and statements made are complete and accurate. It is not necessary to sign the Supplementary Application Form.

Lodgement of Applications: Return your completed Supplementary Application Form with cheque(s) attached to:

<p>Delivered to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153</p>	<p>Posted to: Oz Brewing Limited c/- Security Transfer Registrars Pty Ltd PO Box 535 APPLECROSS WA 6953</p>
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Supplementary Application Forms must be received no later than 5.00pm on 27 June 2016 which may be changed immediately after the Opening Date at any time at the discretion of the Company

Correct form of Registrable Title

Note that only legal entities are allowed to hold Advisory Options. Applications must be in the name(s) of a natural person(s), companies or other legal entities acceptable to Oz Brewing Limited. At least one full given name and the surname are required for each natural person. The name of the beneficiary or any other non-registrable title may be included by way of an account designation if completed exactly as described in the example of correct forms of registrable title below:

Type of Investor	Correct form of Registrable Title	Incorrect form of Registrable Title
Individual - Use Names in full, no initials	Mr John Alfred Smith	JA Smith
Minor (a person under the age of 18) Use the name of a responsible adult, do not use the name of a minor.	John Alfred Smith <Peter Smith>	Peter Smith
Company - Use Company title, not abbreviations	ABC Pty Ltd	ABC P/L ABC Co
Trusts - Use trustee(s) personal name(s), do not use the name of the trust	Mrs Sue Smith <Sue Smith Family A/C>	Sue Smith Family Trust
Deceased Estates - Use executor(s) person name(s), do not use the name of the deceased	Ms Jane Smith <Est John Smith A/C>	Estate of Late John Smith
Partnerships - Use partners personal names, do not use the name of the partnership	Mr John Smith & Mr Michael Smith <John Smith and Son A/C>	John Smith and Son

This Second Supplementary Prospectus is intended to be read with the Prospectus dated 3 March 2016 and the First Supplementary Prospectus dated 27 May 2016 issued by Oz Brewing Limited